

Health Insurance Questionnaire

Household Zip Code: _____ Requested Effective Date: ____/____/____

Current Coverage			Proposed Coverage		
Carrier:		Premium:	Carrier:		Premium:
Deductible:	MOOP:	<input type="checkbox"/> Individual <input type="checkbox"/> Group	Deductible:	MOOP:	<input type="checkbox"/> Individual <input type="checkbox"/> Private
Primary:	Specialist:	<input type="checkbox"/> HMO <input type="checkbox"/> PPO <input type="checkbox"/> EPO	Primary:	Specialist:	<input type="checkbox"/> HMO <input type="checkbox"/> PPO <input type="checkbox"/> EPO

Primary Applicant		
Name:		<input type="checkbox"/> Male <input type="checkbox"/> Female
DOB:		Applying For Coverage? Y / N
Phone:		US Citizen? Y / N
Email:		<input type="checkbox"/> If no, Legal Immigrant? Y / N Lived in US for previous 12 months? Y / N
Employer Name:		Tobacco User? Y / N
20+ Employees? Y / N	Employer Phone:	Annual Income:

Spouse		
Name:		<input type="checkbox"/> Male <input type="checkbox"/> Female
DOB:		Applying For Coverage? Y / N
Phone:		US Citizen? Y / N
Email:		<input type="checkbox"/> If no, Legal Immigrant? Y / N Lived in US for previous 12 months? Y / N
Employer Name:		Tobacco User? Y / N
20+ Employees? Y / N	Employer Phone:	Annual Income:

Dependent(s)					
Name:	<input type="checkbox"/> Male <input type="checkbox"/> Female	DOB:	Smoker? Y / N	Annual Income:	Applying? Y / N
Name:	<input type="checkbox"/> Male <input type="checkbox"/> Female	DOB:	Smoker? Y / N	Annual Income:	Applying? Y / N
Name:	<input type="checkbox"/> Male <input type="checkbox"/> Female	DOB:	Smoker? Y / N	Annual Income:	Applying? Y / N

Care Providers		
Facility:	Doctor:	<input type="checkbox"/> Physician <input type="checkbox"/> Specialist <input type="checkbox"/> Hospital
Facility:	Doctor:	<input type="checkbox"/> Physician <input type="checkbox"/> Specialist <input type="checkbox"/> Hospital
Facility:	Doctor:	<input type="checkbox"/> Physician <input type="checkbox"/> Specialist <input type="checkbox"/> Hospital

Medications			
Prescription:	Dosage:	Refill Amt:	Refill Freq: <input type="checkbox"/> 30 Days <input type="checkbox"/> 60 Days <input type="checkbox"/> 90 Days
Prescription:	Dosage:	Refill Amt:	Refill Freq: <input type="checkbox"/> 30 Days <input type="checkbox"/> 60 Days <input type="checkbox"/> 90 Days
Prescription:	Dosage:	Refill Amt:	Refill Freq: <input type="checkbox"/> 30 Days <input type="checkbox"/> 60 Days <input type="checkbox"/> 90 Days
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