

Health Insurance Questionnaire

Household Zip Code: _____ Requested Effective Date: ____/___/

Current Coverage			Proposed Coverage				
Carrier:		Premium:	Carrier:		Premium:		
Deductible:	MOOP:	□ Individual □ Group	Deductible:	MOOP:	□ Individual □ Private		
Primary:	Specialist:	□ HMO □ PPO □ EPO	Primary:	Specialist:	□ HMO □ PPO □ EPO		

Primary Applicant								
Name:	□ Male □ Female		Applying For Coverage? Y / N					
DOB:		Phone:		US Citizen? Y / N → If no, Legal Immigrant? Y / N				
Email:			Lived in US for previous 12 months? Y / N					
Employer Name:			Tobacco User?Y / N					
20+ Employees? Y / N		Employer Phone:		Annual Income:				
Spouse								
Name:				□ Male □ Female	Applying For Coverage? Y / N			
DOB: Phone:		Phone:	<u> </u>		US Citizen? Y / N ➡ If no, Legal Immigrant? Y / N			
Email:					Lived in US for previous 12 months? Y / N			
Employer Name:			Tobacco User?Y / N					
20+ Employees? Y / N		Employer Phone:		Annual Income:				
Dependent(s)								
Name:	□ Male □ Female	DOB:	Smoker?	Y / N	Annual Income:	Applying? Y / N		
Name:	□ Male □ Female	DOB:	Smoker? Y / N Annual Income:		Annual Income:	Applying? Y / N		
Name:	□ Male □ Female	DOB:	Smoker? Y / N		Annual Income:	Applying? Y / N		
Care Providers								
Facility:		Doctor:			🗆 Physician 🛛 🗆 Specialist	🗆 Hospital		
Facility:		Doctor:		🗆 Physician 🛛 🗆 Specialist	□ Hospital			
Facility:		Doctor:		🗆 Physician 🛛 🗆 Specialist	□ Hospital			
Medications								
Prescription:		Dosage:	Refill Amt:		Refill Freq: □ 30 Days □ 60 Days □ 90 Days			
Prescription:		Dosage:	Refill Amt:		Refill Freq: 🗆 30 Days 🗆 60 Days 🗆 90 Days			
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Additional Information Worksheet

Additional Dependent(s)								
Name:	□ Male □ Female	DOB:	Smoker? Y / N	Annual Income:	Applying? Y / N			
Name:	□ Male □ Female	DOB:	Smoker? Y / N	Annual Income:	Applying? Y / N			
Name:	□ Male □ Female	DOB:	Smoker? Y / N	Annual Income:	Applying? Y / N			
Name:	□ Male □ Female	DOB:	Smoker? Y / N	Annual Income:	Applying? Y / N			
Name:	□ Male □ Female	DOB:	Smoker? Y / N	Annual Income:	Applying? Y / N			
Additional Care Providers								
Facility:		Doctor:		🗆 Physician 🛛 🗆 Specialist	🗆 Hospital			
Facility:	Facility:		Doctor:		□ Hospital			
Facility:		Doctor:		🗆 Physician 🛛 🗆 Specialist	□ Hospital			
Facility:		Doctor:		🗆 Physician 🛛 🗆 Specialist	🗆 Hospital			
Facility:		Doctor:		🗆 Physician 🛛 🗆 Specialist	🗆 Hospital			
Facility:		Doctor:		🗆 Physician 🛛 🗆 Specialist	🗆 Hospital			
Facility:		Doctor:		🗆 Physician 🛛 🗆 Specialist	🗆 Hospital			
Facility:		Doctor:		🗆 Physician 🛛 🗆 Specialist	□ Hospital			
		Additional Medie	cations					
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